# JOIN OUR LEGACY CIRCLE



### Why Legacy Giving Matters:

Legacy giving allows you to make a significant impact on the future of Heron Hospice Society of Delta. It ensures that our commitment to compassionate care continues for generations to come. Your thoughtful gift can help sustain our programs, enhance services, and maintain our high standards of care.

Legacy giving is for everyone regardless of age, income or assets. It allows you to find smart ways to make a meaningful gift to Heron Hospice Society of Delta. Legacy giving strategies can be tailored to meet your unique circumstances.

### **Benefits of Legacy Giving**

- Legacy of Compassion: Ensure that your values and commitment to compassionate end-of-life support live on.
- Tax Advantages: Many planned giving options offer tax benefits, allowing you to maximize the impact of your donation.
- Recognition: Join the Heron Hospice Legacy Circle and be acknowledged for your commitment in our publications, events, and donor recognition programs.

#### Ways to Join our Legacy Circle

- Bequests: A simple and popular way to leave a legacy, bequests involve including Heron Hospice Society of Delta in your will or trust. This allows you to designate a specific amount, a percentage of your estate, or the remainder after other bequests.
- Life Insurance Policies: Naming Heron Hospice Society of Delta as a beneficiary of your life insurance policy is a strategic way to make a significant gift without affecting your current financial situation.
- Designate your RRSP, RRIF or TFSA: Designating Heron Hospice Society of Delta as a beneficiary of your RRSP, RRIF or TSFA can result in significant tax benefits.
- Charitable Remainder Trusts allows you to support both Heron Hospice Society and receive income from the donated assets.
- Speak to your Financial Advisor for other ways to make a gift in your Will and to find the best option for you and your family.

## Your Legacy Will Make a Difference

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